

RISKS IN ADMINISTRATION – ARE YOU PREPARED?

THURSDAY 12 NOVEMBER 2026 – 14:00 – 17:15

Registration: 13:30

Venue: Marsham Court Hotel, 3 Russell Cotes Road, Bournemouth BH1 3AB

Parking: This is at the rear of the hotel (postcode BH1 3AU) and there is no parking charge. On arrival, please inform hotel reception of your car registration number and, when you leave, ask for the exit code to raise the exit barrier. Alternatively, there is parking at Berry Court in St Peter's Road, Central Car Park in Upper Hinton Road or street parking around the hotel.



Cost: **£100** Solicitor Member; Associate Member; Trainees (Solicitor, Cilex & Apprentices)
£150 Non Member of BDLS

Booking Reference: 706

CPD: 3

SRA Competence: B <https://www.sra.org.uk/solicitors/resources/continuing-competence/cpd/competence-statement/>

As private client practitioners we are constantly having to evolve our processes to manage risk to clients, beneficiaries and ourselves against claims. The laws are changing bringing more uncertainty as to how to bring in new processes to mitigate risks.

This session will run through the latest changes in legislation, key proposals and how to manage risk. We will cover

- 1. An update on current legislative changes**
- 2. Proposed changes**
- 3. Impact on estate administration**
- 4. Tax**
- 5. Key risks and strategies to mitigate**
- 6. TRS latest changes**
- 7. Inheritance act claims and adult beneficiaries**
- 8. Will challenges**
- 9. Managing estates "pre" litigation under NCPR; what should we do?**
- 10. Practical Tips and Tricks**

Speaker Profile:

This lecture will be presented by **Helen Forster**. Helen is the Managing Director of her law firm, HTF Legal, based in Yorkshire. She is a solicitor and trusts and estates practitioner and has spent over 14 years working in the private client sector. Over the years she has received numerous awards including Managing Partner of the Year 2025 in the Modern Law Private Client awards, as well as highly commended as Female Trailblazer of the Year 2025 in the Modern Law Awards. Her firm was awarded Boutique Law Firm of the Year 2025 in the same awards. Her particular specialisms include tax planning and mental capacity work and, in addition, she provides training and seminars around the country on the subject.

Please book online at: <https://www.bournemouthlaw.com/bournemouth-district-law-society-lectures>

Course Notes: Lecture notes will be emailed to delegates in advance for either printing or accessing via their laptop or alternative device on the day. **Payment for lectures:** Please be aware that payment must be received at the office **before** the lecture takes place. Course bookings will only be confirmed upon payment. All payments are to be paid by BACS. No refunds within 7 days of the course.